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Prospectus)

This is an abridged prospectus containing salient features of the Prospectus of Neptune Logitek Limited (“Company”) dated **December 02, 2025** filed with the Registrar of Companies, Mumbai (“Prospectus”). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange ([www.bsesme.com](http://www.bsesme.com)), Company ([www.neptunelogitek.com](http://www.neptunelogitek.com)) and the Lead Manager ([www.galacticocorp.com](http://www.galacticocorp.com)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF APPLICATION FORMS ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Fixed Price Issue



### NEPTUNE LOGITEK LIMITED

**Corporate Identity Number:** U63090GJ2012PLC069268 | **Date of Incorporation:** March 02, 2012

Registered Office	Contact Person	Email and Telephone	Website
BBZ-N-62/A, Ward 12/A, Kachchh, Gandhidham - 370201, Gujarat, India	<b>Mrs. Manisha Jain</b> Company Secretary and Compliance Officer	Email: <a href="mailto:info@neptunelogitek.com">info@neptunelogitek.com</a> Tel. No.: +91 9737658111	<a href="http://www.neptunelogitek.com">www.neptunelogitek.com</a>

#### THE PROMOTERS OF OUR COMPANY

**MR. ANKIT DEVIDAS SHAH AND MRS. REEMA ANKIT SHAH**

#### DETAILS OF THE ISSUE

Type of Issue	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Issue Under 229(2)	Share Reservation		
					NII	Individual Investor	Market Maker
Fresh Issue	37,00,000 Equity Shares aggregating to ₹ 4,662 .00 Lakhs	Nil	37,00,000 Equity Shares aggregating to ₹ 4,662 .00 Lakhs	The Issue is being made IN Terms of Regulation 229(2) of SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025	17,57,500 Equity Shares	17,57,500 Equity Shares	1,85,000 Equity Shares

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited. The Designated Stock Exchange of the Company is BSE Limited.

#### Offer for Sale:

Details of OFS by Promoter(s) / Promoter Group / Other Selling Shareholders - Not Applicable

#### PRICE, MINIMUM LOT & INDICATIVE TIMELINES

<b>Offer Price*</b>	₹ 126.00 per Equity Share of face value of ₹10 each
<b>Minimum Lot Size</b>	1,000 Equity Shares
<b>Issue Opening Date</b>	December 15, 2025
<b>Issue Closing Date</b>	December 17, 2025
<b>Finalization of Basis of Allotment with BSE SME</b>	December 18, 2025
<b>Initiation of Allotment / Refund / unblocking of ASBA Accounts</b>	December 19, 2025
<b>Credit of Equity Shares to Demat accounts of Allottees</b>	December 19, 2025
<b>Commencement of trading of Equity Shares on BSE SME</b>	December 22, 2025

\*For details of price and Basis for Issue Price, please refer to advertisement and page 97 of the Prospectus.

#### Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Issue Price is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing eighteen Month from the date of Prospectus	Not Applicable	-	-

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

### RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 12.6 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in **“Basis for Issue Price”** on page 97 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India (**“SEBI”**) nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the chapter titled **“Risk Factors”** beginning on page 29 of the Prospectus and on page 6 of the Abridged Prospectus.

### PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Syndicate Members, Registered Brokers, Registrar to the Offer, Share Transfer Agents, Depository Participants, Underwriter, Banker to the Offer, Investors Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this offer, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the SME Platform of BSE Limited (**“BSE SME”**) i.e., [www.bsesme.com](http://www.bsesme.com); and the Lead Manager [www.galacticocorp.com](http://www.galacticocorp.com).

### PRICE INFORMATION OF LEAD MANAGER

Issuer Name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30 <sup>th</sup> calendar days from listing	90 <sup>th</sup> calendar day from listing	180 <sup>th</sup> calendar day from listing
Atal Realtech Limited	Galactico Corporate Services Limited	(26.54%), 6.76%	(49.03%), 21.67%	(49.78%), 21.17%
Shreenath Paper Products Limited	Galactico Corporate Services Limited	(61.13%), 2.54%	(46.43%), 9.87%	(48.29%), 2.54%

Source: Price Information [www.bseindia.com](http://www.bseindia.com) and Offer Information from respective prospectus.

<b>Lead Manager to the Offer</b>	<b>Galactico Corporate Services Limited</b> Office No. 68, Business Bay Premises Co-Op HSG SOC, Nashik – 422002, Maharashtra, India. <b>Tel No:</b> +91 94223 23167 <b>Contact Person:</b> Mr. Vishal Sancheti <b>Email Id:</b> <a href="mailto:info@galacticocorp.com">info@galacticocorp.com</a> <b>Website:</b> <a href="http://www.galacticocorp.com">www.galacticocorp.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investorgrievance@galacticocorp.com">investorgrievance@galacticocorp.com</a> <b>SEBI Registration Number:</b> INM000012519
<b>Names of Syndicate Member</b>	Not Applicable
<b>Name of Market Maker</b>	<b>Asnani Stock Broker Private Limited</b> 103, Pratap Nagar, Sindhi Colony, Chittorgarh, Rajasthan – 312001 <b>Tel No:</b> +91-9828100345 <b>Contact Person:</b> Mr. Kamal Asnani <b>E-mail:</b> <a href="mailto:kamal@asnanionline.com">kamal@asnanionline.com</a> <b>Website:</b> <a href="http://www.asnanionline.com">www.asnanionline.com</a> <b>SEBI Registration Number:</b> INZ000190431

<b>Registrar To the Offer</b>	<b>Bigshare Services Private Limited</b> S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai - 400093, India. <b>Tel No:</b> +91 - 22 - 62638200 <b>Fax No:</b> +91 - 22 - 62638299 <b>E-mail Id:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Investor Grievance ID:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Contact Person:</b> Vinayak Morbale <b>SEBI Registration No:</b> INR000001385
<b>Name of the Statutory Auditor</b>	<b>J S Maheshwari &amp; Co. Chartered Accountants</b>
<b>Name of Credit Rating Agency and rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> . Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process is provided at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> . The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ) and it's updated from time to time.
<b>Eligible SCSBs and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ).
<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non - Syndicate Broker Centers. For further details, see section titled “ <b>Issue Procedure</b> ” beginning at page 325 of the Prospectus.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> ( <a href="https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx">https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx</a> ) and updated from time to time.

#### PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Ankit Devidas Shah	Individual	Mr. Ankit Devidas Shah, aged 42 years, is the Chairman and Managing Director of our Company. He holds a Post Graduate Diploma in Management with a specialization in Finance and Marketing from Tolani Institute of Management, Kachchh, Gujarat, conferred in 2009, and a Bachelor of Engineering in Mechanical Engineering from Pune University, obtained in 2007. He has been associated with the Company since 2012. A Promoter and visionary leader, Mr. Shah has been instrumental in shaping the Company's strategic direction, business growth, and organizational development. With over a decade of leadership experience, he has played a pivotal role in establishing the Logitek Limited at the current position in the logistics and multimodal transportation industry

**PROMOTERS OF THE COMPANY**

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
2.	Reema Ankit Shah	Individual	Mrs. Reema Ankit Shah, aged 41 years, is the Executive Director of our Company. She holds a Master of Computer Applications (M.C.A) degree from G.H. Patel Post Graduate Department of Computer Science, Sardar Patel University, and a Bachelor of Computer Applications (B.C.A) from Veer Narmad South Gujarat University, Surat. has been associated with the Company since 2012 as a Promoter and Director. With over a decade of experience in leadership roles, Mrs. Shah currently oversees the Human Resources and Information Technology functions of the Company. She has been instrumental in shaping the Company's internal processes and digital infrastructure, with a strong focus on operational efficiency and customer-centricity

**BUSINESS OVERVIEW**

**Company Overview:** Our Company primarily operates in the following segments: (i) Freight Forwarding and Custom Clearance including Import and Export; (ii) Air Freight Transportation (including Import and Export and Courier Services; (iii) Door to Door Multimodal Coastal Forwarding (iv) Road Transportation and (v) Rail Transportation. As on the date of this Draft Prospectus, we have a pan-India presence through a network of head office and 9 (Nine) branch offices, strategically located to support our operations. Out of these, one branch is specifically dedicated to the repair and maintenance of our trucks and fleet, which enables us to ensure vehicle readiness, reduce downtime, and maintain service quality across our logistics chain.

**Product/Service Offering:** Being an integrated logistics company in India, our Company primarily operates in the following segments: (i) Freight Forwarding and Custom Clearance including Import and Export; (ii) Air Freight Transportation (including Import and Export and Courier Services; (iii) Door to Door Multimodal Coastal Forwarding (iv) Road Transportation and (v) Rail Transportation.

**Geographies Served:** As on the date of the Prospectus, we have a pan-India presence through a network of head office and 9 (Nine) branch offices, strategically located to support our operations. Out of these, one branch is specifically dedicated to the repair and maintenance of our trucks and fleet, which enables us to ensure vehicle readiness, reduce downtime, and maintain service quality across our logistics chain.

**BOARD OF DIRECTORS**

Name	Designation (Independent/Whole time/Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
Ankit Devidas Shah	Managing Director	<b>Ankit Devidas Shah</b> , aged 42 years, is the Promoter & Managing Director of our Company. He holds a Post Graduate Diploma in Management with a specialization in Finance and Marketing from Tolani Institute of Management, Kachchh, Gujarat, and a Bachelor of Engineering in Mechanical Engineering from Pune University.	<b>Indian Companies</b> <b>Private Limited Companies</b> 1. Amardeep Shipping Private Limited 2. Purerock Mining Private Limited 3. Devanshi Tradables Private Limited <b>Public Limited Companies</b> Nil <b>Foreign Companies</b> Nil
Reema Ankit Shah	Executive Director	<b>Reema Ankit Shah</b> , aged 41 years, is the Promoter, Executive Director of our Company. She holds a Master of Computer Applications (MCA) from Sardar Patel University, Vallabh Vidyanagr and Bachelor of Computer Applications (BCA) from Veer Narmad South Gujarat University, Surat	<b>Indian Companies</b> <b>Private Limited Companies</b> 1. Amardeep Shipping Private Limited 2. Devanshi Tradables Private Limited <b>Public Limited Companies</b> Nil <b>Foreign Companies</b> Nil

BOARD OF DIRECTORS			
Name	Designation (Independent/Whole time/Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
Mukesh Jayantilal Bafna	Non-Executive Independent Director	<b>Mukesh Jayantilal Bafna</b> , aged 38 years, is a Non-Executive Independent Director of our Company. He is Chartered Accountant with the Institute of Chartered Accountants (ICAI), Cleared Final Exam of Company Secretary and Bachelor of Commerce (B. Com).	<b>Indian Companies</b> <b>Private Limited Companies</b> 1. Tee Af Cee Ventures Private Limited 2. Fayda Finserve private Limited 3. LTI Venture Private Limited <b>Public Limited Companies</b> Nil <b>Foreign Companies</b> Nil
Kunj Bihari Laxmi Narayan Dave	Non-Executive Independent Director	<b>Mr. Kunj Bihari Laxmi Narayan Dave</b> , aged 60 years, is a Non-Executive Independent Director of our Company. He holds a M. Com, LLB, D.LL, DFM, DIM, Associate Member of Institute of Company Secretaries of India (ICSI), Fellow Member of Institute of Cost & Works Accountants of India (ICMA) and Fellow member of the Insurance Institute of India (III) and Bachelor of Law from M.D.S. University, Ajmer.	<b>Indian Companies</b> <b>Private Limited Companies</b> Nil <b>Public Limited Companies</b> Nil <b>Foreign Companies</b> Nil
Pradip Jayantilal Shah	Non-Executive	<b>Pradip Jayantilal Shah</b> , aged 67 years, is a Non-Executive of our Company.	<b>Indian Companies</b> <b>Private Limited Companies</b> Nil <b>Public Limited Companies</b> Nil <b>Foreign Companies</b> Nil

#### OBJECTS OF THE ISSUE

##### Details of means of Finance

The fund requirement for each of the objects of the issue are stated as follows:

(₹ in Lakhs)

Sr. No.	Objects of the Issue	Total estimated Cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization FY 2025 - 26
1	Funding capital expenditure of our company towards Purchase of trucks ("Vehicles") and ancillary equipment ("Equipment")	3,394.15	NIL	3,394.15	3,394.15
2	For repayment of loan	200.00	NIL	200.00	200.00
3	General corporate purposes	602.96	NIL	602.96	602.96
	<b>Total</b>	<b>4,197.11</b>	<b>NIL</b>	<b>4,197.11</b>	<b>4,197.11</b>

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

#### SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre Issue
1.	Promoters and Promoter Group	99,99,995	99.99%
2.	Public	-	-
	<b>TOTAL</b>	<b>99,99,995</b>	<b>99.99%</b>

Number/amount of equity shares proposed to be sold by the Selling Shareholders, if any: Not Applicable

## KEY PERFORMANCE INDICATORS

## FINANCIAL KEY PERFORMANCE INDICATORS

(₹ in Lakhs)

Particular	Financial Year ended August 31, 2025	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from Operations <sup>(1)</sup>	10,489.36	25,725.39	17,492.05	18,543.46
EBITDA (₹ in Lakhs) <sup>(2)</sup>	925.65	2,138.06	974.32	555.17
EBITDA Margin <sup>(3)</sup> (in %)	8.82%	8.31%	5.57%	2.99%
Net Profit after tax <sup>(4)</sup> (₹ in Lakhs)	401.79	915.58	0.36	(17.93)
PAT Margin <sup>(5)</sup> (in %)	3.83%	3.56%	0.00%	(0.10) %
Net Debt	5,609.26	5,771.05	6,107.63	3,809.21
Debt equity ratio	2.35	2.91	5.79	3.54
Net Debt to EBITDA	6.06	2.70	6.27	6.86
RoE (%)	10.98%*	14.89%	0.00%	(1.66) %
Return on Capital Employed <sup>(7)</sup> (in %)	21.59%*	21.25%	5.30%	4.17%
Operating Cash Flows (₹ in Lakhs)	451.86	1,169.38	(139.92)	(389.86)

\*Annualized

## Notes:

1. Revenue from operations represents the revenue from sale of products and service of our Company as recognized in the Restated financial information
2. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back finance costs, depreciation, and amortization expense.
3. EBITDA margin is calculated as EBITDA as a percentage of revenue from operations.
4. Net Profit after tax represents the restated profits of our Company after deducting all expenses.
5. Net Profit margin is calculated as restated net profit after tax for the year/period divided by revenue from operations.

Return on capital employed calculated as Earnings before interest and taxes divided by average capital employed (average capital employed calculated as average of the aggregate value of total equity, total debt and deferred tax liabilities less deferred tax assets of the current and previous financial year/period).

(₹ in Lakhs except mentioned otherwise)

RESTATED FINANCIAL INFORMATION				
Particulars	As at and for the Period ended			
	August 31, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations	10,489.36	25,725.39	17,492.05	18,543.46
Total Income	10,551.58	26,074.41	17,576.30	18,771.19
Restated profit/(Loss) before extraordinary item and tax	549.14	1,232.66	31.98	48.29
Restated profit/(Loss) after extraordinary item and tax	401.79	915.58	0.36	(17.93)
Equity Share Capital	1,000.00	1,000.00	100.00	100.00
Reserves and Surplus	1,396.85	995.06	979.48	979.12
Net Worth	2396.85	1,995.06	1,079.48	1,079.12
Basic/ Diluted earnings per share (₹ per share)	9.65*	9.16	0.00	(0.18)
Return on Net worth (%)	40.23%*	45.89%	0.03%	(1.66) %
Restated Net asset value per share	23.97	19.95	10.79	10.79

\*Annualized

For further details, see “Restated Financial Statements” beginning on page 208 of the Prospectus.

## INTERNAL RISK FACTORS

Below-mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our cargo handling business operations are dependent on container traffic at the various ports such as Kandla Port, Mundra Port, Pipavav Port, Hazira Port, Mangalore Port, Cochin Port, Chennai Port, Tuticorin Port, Kattupalli Port and Vizag Port and other ports. Any decline in the container traffic handled by these ports, lower than anticipated growth or any significant social, political, economic or geological disruption in these regions could have an adverse effect on our business, results of operations and financial condition.
2. Our cargo handling business and Multimodal business require an efficient transportation network and as such, any inadequacies in reliable transportation infrastructure may have an adverse effect on our business, results of operations and financial condition.
3. The Company is dependent on a few suppliers for our purchases. The loss of any of these large suppliers may affect our business operations
4. We have historically derived a substantial portion of our revenue from a limited number of customers, indicating a high level of customer concentration, which could recur in future periods and adversely impact our business, results of operations, financial condition and cash flows. Loss of one or more of these customers or a reduction in the amount of business we obtain from them could have an adverse effect on our business, results of operations, financial condition and cash flows. Further, we do not have long-term agreements with several of our customers.
5. The increase in the age of our vehicles and an increase in the prices of vehicles may adversely affect our business and results of operations.
6. Our inability to manage our diversified operations may have an adverse effect on our business, results of operations, financial condition and cash flows. Failure to improve diversification of our revenue streams exposes us to risk of concentration of revenue from transportation verticals.
7. We have experienced negative cash flows from operations in the recent past, and we may have negative cash flows in the future.
8. We may be seriously affected by delays in the collection of receivables from our clients and may not be able to recover adequately on our claims.
9. Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
10. We face challenges in passing on cost increases from third-party service providers to our customers, as well as difficulty in adjusting prices downward to reflect any decline in prices we charge our customers to our third-party service providers.

Further, the specific attention of Investors is invited to the section “*Risk Factors*” beginning on page no. 29 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Offer.

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

## A. Total number of outstanding litigations by our Company and amount involved:

Nature of Cases	Number of Cases	Total Amount Involved (₹ in lakhs)
<b>Proceedings against our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Direct Tax	Nil	Nil
GST	Nil	Nil
<b>Proceedings by our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil

## B. Total number of outstanding litigations against the Company and amount involved:

Nature of Cases	Number of Cases	Total Amount Involved (₹ in lakhs)
<b>Proceedings against our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Direct Tax	6	₹3,313.58
Indirect Tax	4	₹4,011.53
<b>Proceedings by our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil

**C. Total number of outstanding litigations involving our Directors and Promoters**

Nature of Cases	Number of Cases	Total Amount Involved (₹ in lakhs)
<b>Proceedings against our Director</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
<b>Proceedings by our Director</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
<b>Proceedings against our Promoters</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
<b>Proceedings by our Promoters</b>		
Criminal	Nil	Nil
Civil	Nil	Nil

**D. Brief details of top 5 material outstanding litigations against the Company and amount involved:**

As of the date of the Prospectus, there are no material outstanding litigations against the Company.

**E. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any:**

As of the date of the Prospectus, there has been no disciplinary action outstanding or taken by SEBI or stock exchanges against the Promoters in the last 5 financial years.

**F. Brief details of outstanding criminal proceedings against Promoters:**

As of the date of the Prospectus, there are no outstanding criminal proceedings against the Promoters.

For further details of the outstanding litigation proceedings, see ***“Outstanding Litigation and Material Developments”*** on page 290 of the Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY – Not Applicable**

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all the relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulations) Act, 1956, as amended, the SEBI Act, 1992, as amended, or the rules made or regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements in the Prospectus are true and correct.